

**Details on the process for the conversion of the ordinary shares  
into global depositary receipts**

In order to proceed with the conversion of your Ordinary Shares of EN+ Group plc (ISIN: JE00BD5ZS068) into GDRs, you will be required to:

1. Complete and sign the securities transfer form, which can be requested by e-mail from Intertrust ([ENPlusTeam@intertrustgroup.com](mailto:ENPlusTeam@intertrustgroup.com)), and
  - a) Send a pdf copy of the completed form to [ENPlusTeam@intertrustgroup.com](mailto:ENPlusTeam@intertrustgroup.com);
  - b) With the original couriered to the following address:

**Intertrust  
44 Esplanade  
St Helier  
Jersey  
JE4 9WG  
Attention of the EN+ team**

2. If a physical ordinary share certificate is held by you, then Intertrust will also require your original share certificate to be delivered to the above address for cancellation, along with your completed stock transfer form.
3. Your GDR instructions to Intertrust must also specify GDR information such as follows:

- **Which GDR you wish to have issued:**

GDR Type	Rule 144A	Regulation S
GDR CUSIP Number	29355E 109	29355E 208
GDR ISIN Number	US29355E1091 US29355E2081	
GDR Common Code	171560667	70465199

- **Which clearing system do you wish to have your GDRs delivered into, and the applicable clearing system account number:**

- Euroclear (for the Regulation S GDR)
- Clearstream (for the Regulation S GDR)
- The Depository Trust Company/DTC (for the Rule 144A GDR)

4. You will also be required to deliver a **Deposit Certification** to Citibank. Deposit Certifications can be submitted electronically through the following link:

<https://depositoryreceipts.citi.com/adr/guides/dspCert.aspx?linkformat=A&startalpha=E&pageid=5&subpageid=122&prodSw=P>

- **En+ Group plc (29355E208, ENPGP) - Reg S Deposit (Schedule 3 Part A)**
- **En+ Group plc (29355E109, ENPRP) - 144A Deposit (Schedule 3 Part A)**

Alternatively, completed certifications can be emailed directly to **drcerts@citi.com**.

**Note:** Citibank, as Depositary, will not be able to issue GDRs without a signed certification from the investor.

- Once the ordinary share re-registration is completed, and shares are delivered for deposit into the EN+ GDR custody facility with Citibank, Hong Kong, Citibank New York, as GDR depositary, will subsequently arrange for the creation of the corresponding GDRs, and deposit into the designated clearing system account.
- Note: Regulation S GDRs deliveries will be effected via a deposit of GDRs from outside of the relevant clearing system. Deliveries of GDRs will not be initiated from within the system (i.e. one participant to another). Therefore, please consult with your clearing system account operator to identify and confirm the deposit of GDRs into the designated clearing system account.
- Also Note: GDR issuances will be assessed a conversion/issuance fee of US\$5.00 per 100 GDRs, (odd lots rounded up for billing).

Should you have any queries in respect of the above, please contact **[ENPlusTeam@intertrustgroup.com](mailto:ENPlusTeam@intertrustgroup.com)**